



Achieva. Friendship*

Refer a friend
to join Achieva and...

**we'll
give you
\$25**

**and your
friend
\$25**

Referring (Existing) Member Information:

Please **print clearly** and list the same name and address as it appears on your Achieva Credit Union account.

My Name _____

My Address _____

Referred (New) Member Information:

Please **print clearly** and list the same name and address as it will appear on your new Achieva Credit Union account.

New Member Name _____

New Member Address _____

*Coupon required at time of opening new checking account with direct deposit or debit card. Referring member must also have or open an active checking account to be eligible. Active means at least five monthly transactions whether deposits or debits (debit card transactions, checks, withdrawals in person or electronically processed) but excludes transfers made between accounts at Achieva Credit Union. Both referring and new referred member's checking accounts must remain active for at least 90 consecutive days from the date the new account is opened. Referring and referred members cannot be joint owners on any Achieva Credit Union accounts. After 90 consecutive days of keeping both checking accounts active, \$25 will be deposited into referring member's savings account, and \$25 will be deposited into referred member's savings account. Open to anyone 18 years of age and older. Employees of Achieva Credit Union are not eligible for this offer. Federal, state and local taxes are the sole responsibility of the participants. Offer expires 12/31/2010.



Federally
insured by
the NCUA.

www.AchievaCU.com • (727) 431-7680

Achieva Credit Union Use:

MSA Operator # _____

MSA Initials _____

Date of Referral _____

simplify life. Achieve more.

Step-by-step
to make sure you receive
your \$25.00!

Referring (Existing) Member "TO-DO" list:

- 1) You must have or open an *active*** checking account to be eligible.
- 2) Your checking account must remain open and *active* for at least 90 consecutive days from the opening date of your referred friend's checking account.
- 3) \$25 will be deposited into your savings account after the 90 days, if both checking accounts have remained open and *active* for the full 90 consecutive days.

Referred (New) Member "TO-DO" list:

- 1) Coupon required at time of opening and new checking account must have direct deposit or a debit card.
- 2) Your new checking account must remain open and *active* for a minimum of 90 consecutive days from the date of opening.
- 3) \$25 will be deposited into your savings account after the 90 days, if both checking accounts have remained open and *active* for the full 90 consecutive days.

**Active means at least five monthly transactions whether deposits or debits (debit card transactions, checks, withdrawals in person or electronically processed) but excludes transfers made between accounts at Achieva Credit Union.